

If the \$20,314,253 worth of exported pulpwood be taken into consideration, the gross total contribution of the pulp and paper industry towards Canada's excess of exports over imports in 1942 amounted to \$246,707,373, representing the difference between exports and imports of pulpwood, pulp, paper and paper products.

The United States market absorbs, annually, practically all of Canada's pulpwood exports, over 80 p.c. of her pulp and about three-quarters of her paper shipments. About half of the paper consumed in the United States is either of Canadian manufacture or is made from wood or wood-pulp imported from Canada.

Subsection 3.—The Lumber Industry

The manufacture of sawn lumber is the second most important industry in Canada depending on the forest for its raw materials.

The total number of sawmills, tie, shingle, lath, veneer, stave, heading and hoop mills and mills for cutting-up and barking or rossing of pulpwood that reported in 1942 was 5,277, as compared with 4,655 in 1941. The capital invested in these mills in 1942 was \$112,119,272, employment amounted to 47,765 man-years and wages and salaries amounted to \$49,562,069. The logs, bolts and other materials and supplies of the industry were valued at \$98,774,251 and the gross value of production was \$192,919,077. The net production in 1942 was \$91,206,949.

Lumber production in Canada reached its maximum quantity in 1911 with almost 5,000 million ft. b.m. The maximum value was reached in 1920. Average values were fairly uniform up to 1916, but increased rapidly from 1917 to 1920, only to decline gradually during the following years to the lowest level for the entire period, which was reached in 1933. Increases took place each year from 1934 to 1937, but there was a decrease in 1938, followed by increases in 1939, 1940, 1941 and 1942.

13.—Quantities and Values of Lumber and All Sawmill Products Made in Canada, by Provinces, 1941 and 1942

Province	Lumber Production				Total Values ¹	
	Quantities		Values		1941	1942
	1941	1942	1941	1942		
M ft. b.m.	M ft. b.m.	\$	\$	\$	\$	
Prince Edward Island.....	4,724	5,732	98,878	135,064	130,977	184,379
Nova Scotia.....	252,490	253,525	5,822,652	6,854,883	6,291,112	7,604,655
New Brunswick.....	332,211	328,927	9,039,197	10,707,419	11,235,582	14,289,646
Quebec.....	914,691	1,010,510	24,401,637	31,752,397	30,000,903	40,425,028
Ontario.....	602,248	625,433	19,048,059	22,460,700	23,173,015	28,345,474
Manitoba.....	85,918	82,243	2,113,386	2,286,034	2,253,209	2,493,695
Saskatchewan.....	125,853	125,657	2,834,480	3,065,148	3,010,671	3,323,373
Alberta.....	214,619	198,898	4,294,710	4,821,022	4,928,517	5,527,455
British Columbia.....	2,407,800	2,303,552	61,612,222	67,741,700	82,364,174	90,695,092
Yukon.....	530	668	22,482	30,160	24,132	30,280
Totals.....	4,941,084	4,935,145	129,287,703	149,854,527	163,412,292	192,919,077

¹Includes all other sawmill products.